



Concord Securities Co. LTD. (6016 TT)

June 2026

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Concord Securities

Established in 1990

Stock Code **6016**

Capital(Bn) **6.866**

Net worth (Bn) **12.381**

**Net Worth Per
Share (NTD)** **18.03**

Employees **645**

Branches **15**

Data dated until Mar.31th, 2026



Group Overview

Concord Securities Group consists of the company and several subsidiaries including Concord Securities, Concord Futures, Concord Capital Management, Concord Insurance Agent, Concord Asset Management Services .



Organizational Chart



Our Services



Asset Management



Research



Insurance Agent



Investment Advisory



Underwriting

We provide a one-stop solution and satisfy your diversified needs



Derivatives



ETF



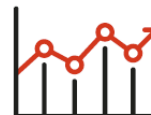
Fixed Income



Investment Banking



Futures



Brokerage



Government Bond

Business Performance

Project	2024	2025	Mar.2026
Spot Market Share (%)	0.87%	0.76%	0.72%
Margin Trading Market Share (%)	1.81%	1.68%	1.80%
Futures IB Market Share (%)	0.33%	0.33%	0.24%
Electronic Trading Market Share (%)	0.71%	0.61%	0.57%
Government Bond Secondary Market Trading Market Share (%)	0.76%	0.78%	0.22%
Leveraged Equity Options Market Share (%)	31.3%	38.2%	53.9%
IPO+SPO Underwriting Deals	29	24	4
Credit Rating	A- (tw)	A- (tw)	A- (tw)
Risk Management Assessment	level 2	level 2	level 2

Condensed Consolidated Balance Sheet

(In thousands of NT\$)

Item	2023	2024	2025	Mar. 2026
Current Assets	33,955,233	37,489,137	47,626,445	53,755,199
Non-current Assets	6,359,780	7,226,999	5,590,992	5,654,056
Total Assets	40,315,013	44,716,136	53,217,437	59,409,255
Current Liabilities	30,099,486	33,732,347	40,347,440	45,547,379
Non-current Liabilities	1,287,332	1,188,436	1,580,305	1,411,786
Total Liabilities	31,386,818	34,920,783	41,927,745	46,959,165
Capital Stock	5,944,550	6,241,777	6,865,955	6,865,955
Additional Paid-In Capital	175,331	175,331	175,331	175,331
Retained Earnings	2,306,912	2,717,308	3,329,374	4,461,279
Other Equity	441,856	596,960	852,058	878,477
Equity Attributable to Owners of the Parent	8,868,649	9,731,376	11,222,718	12,381,042
Non-controlling Interest	59,546	63,977	66,974	69,048
Total Equity	8,928,195	9,795,353	11,289,692	12,450,090
Book Value per Share	14.92	15.59	16.35	18.03

Note : Above financial data are audited / reviewed by CPAs.

Condensed Consolidated Statements of Comprehensive Income

(In thousands of NT\$, except EPS)

Item	The Past 3 Fiscal Years			YoY	
	2023	2024	2025	Jan.~Mar. 2025	Jan.~Mar. 2026
Operating Revenue	3,424,191	3,938,237	4,001,016	159,689	2,343,183
Costs And Expenses	2,616,921	2,959,365	2,912,224	597,039	1,170,319
Operating Income (Loss)	807,270	978,872	1,088,792	(437,350)	1,172,864
Non-operating Income and Expenses	263,391	309,541	345,786	79,398	81,763
Profit before Tax	1,070,661	1,288,413	1,434,578	(357,952)	1,254,627
Tax Expenses	66,394	190,440	67,028	46,322	121,278
Net Income (Loss)	1,004,267	1,097,973	1,367,550	(404,274)	1,133,349
Other Comprehensive Income	29,708	158,716	271,082	96,123	27,049
Total Comprehensive Income	1,033,975	1,256,689	1,638,632	(308,151)	1,160,398
Net Income (Loss) Attributed to Shareholders of the Parent Company	999,752	1,092,481	1,362,688	(405,468)	1,131,905
Total Comprehensive Income Attributed to Shareholders of the Parent Company	1,030,304	1,249,123	1,631,782	(309,696)	1,158,324
Earnings (Loss) Per Share	1.68	1.75	1.98	(0.65)	1.65

Note : Above financial data are audited / reviewed by CPAs.

Changes in Consolidated Statements of Comprehensive Income

2026Q1 vs 2025Q1

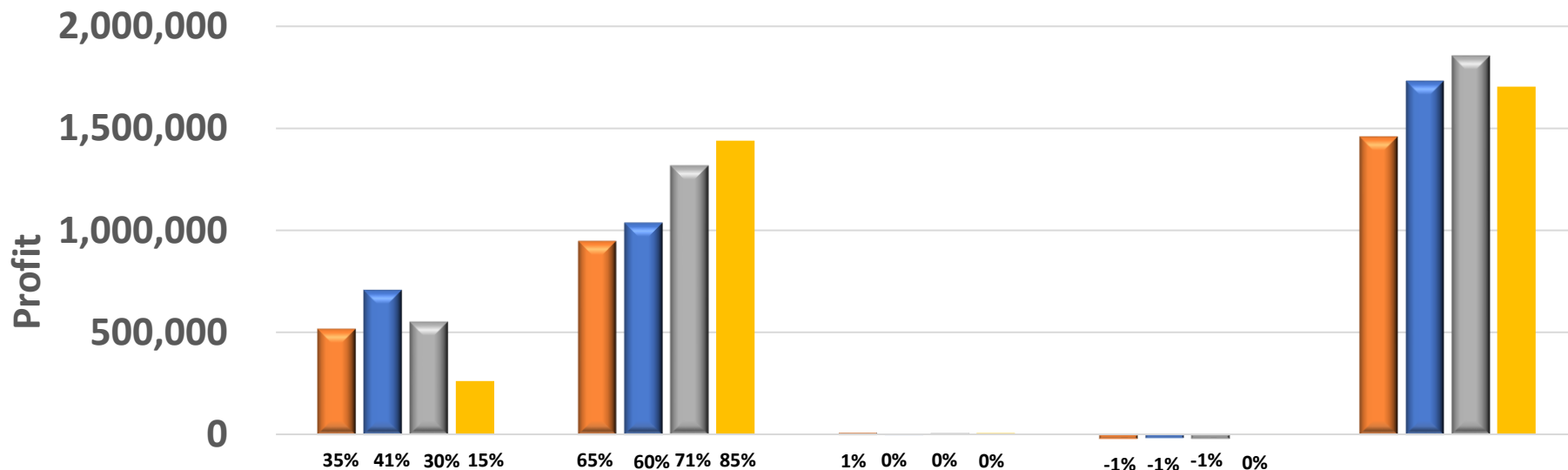
(In thousands of NT\$)

Items	2026Q1	2025Q1	Diff
Brokerage handling fee revenue	564,265	344,486	219,779
Gains on sale & valuation of operating securities, net	2,028,855	(555,914)	2,584,769
Realized gains (losses) on investments in debt instruments measured at fair value through other comprehensive income, net	29,228	(4,106)	33,334
Gains on borrowed securities and bonds with resale agreements - short sales at fair value through profit or loss, net	1,966	9,729	(7,763)
Gains (Losses) on derivative instruments - futures, net	(201,947)	5,334	(207,281)
Gains (Losses) on derivative instruments - OTC, net	(330,359)	170,383	(500,742)
Dividend income	17,859	18,537	(678)
Other operating income	233,316	171,240	62,076
Total	2,343,183	159,689	2,183,494

Operating Performance by Major Business

(In thousands of NT\$)

Consolidated Operating Profit

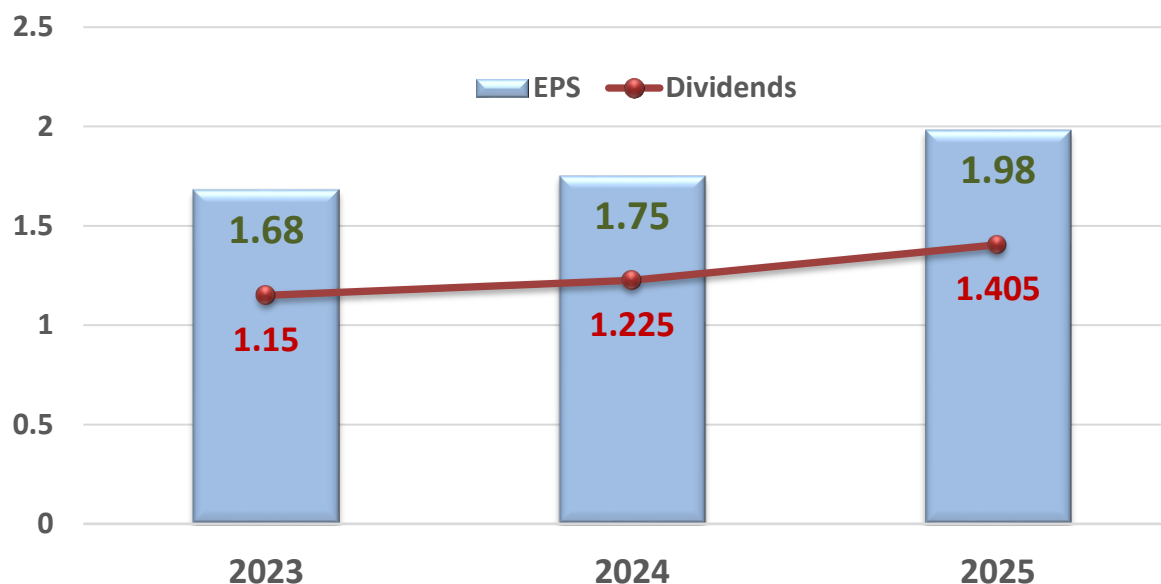


(500,000)

	Brokerage	Proprietary	Underwriting	Other	Total
2023	517,430	947,262	10,596	(20,081)	1,455,207
2024	709,194	1,038,138	16	(16,278)	1,731,070
2025	553,382	1,318,225	5,437	(21,533)	1,855,511
Jan~Mar26	261,947	1,439,341	6,153	(3,680)	1,703,761

EPS & Dividend Distribution

(In thousands of NT\$, except EPS)



Item	2023	2024	2025
Net Income (Loss)	999,752	1,092,481	1,362,688
Dividends (Note 1)	683,623	764,618	964,667
Payout Ratio	68.45%	70.00%	70.79%
Dividend yield (Note 2)	7.47%	10.43%	3.98%

Note 1: Dividends in 2025 are NT\$ 106,423 thousand of cash dividends and NT\$ 858,244 thousand of stock dividends.
 Dividends in 2024 are NT\$ 140,440 thousand of cash dividends and NT\$ 624,178 thousand of stock dividends.
 Dividends in 2023 are NT\$ 386,396 thousand of cash dividends and NT\$ 297,227 thousand of stock dividends.

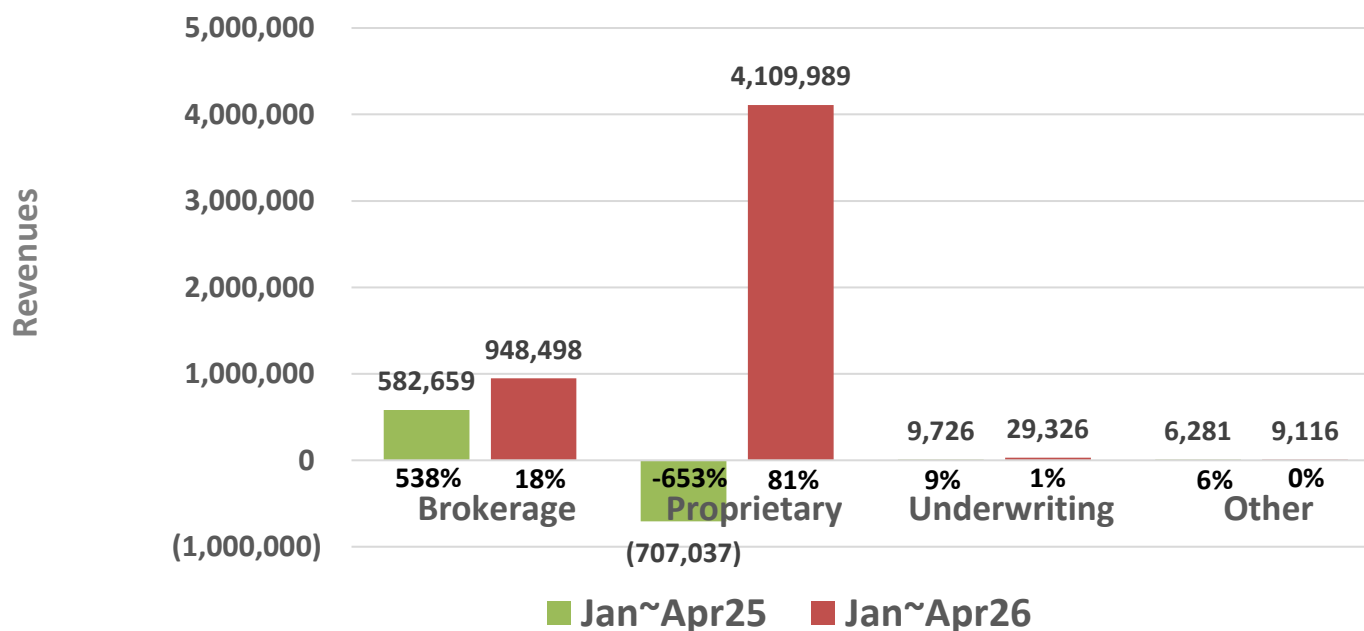
Note 2: Calculated by the closing price on the day before the ex-dividend trading date.

Consolidated Operating Results

(In thousands of NT\$)

Item	2026/4	2025/4	Diff	Jan~Apr26	Jan~Apr25	Diff
Profit (Loss) before Tax	1,852,030	(438,326)	2,290,356	3,106,656	(796,278)	3,902,934
Net Income (Loss)	1,929,675	(438,523)	2,368,198	3,063,023	(842,797)	3,905,820
Earnings (Loss) Per Share	2.81	(0.70)	3.51	4.46	(1.35)	5.81

Consolidated Operating Revenues



Awards and Recognition

■ 2026年

Expanded the scope of ISO 27001:2022 transition verification to include Concord Futures , strengthening the group's cybersecurity governance.



Awards and Recognition

■ 2026

Recognized as a "Happy Enterprise Gold Award" in the Financial Management Consulting category by 1111 Job Bank for four consecutive years.



Awards and Recognition



Concord

- **2026** Expanded the scope of ISO 27001:2022 transition verification to include Concord Futures, strengthening the group's cybersecurity governance.
- **2026** Recognized as a "Happy Enterprise Gold Award" in the Financial Management Consulting category by 1111 Job Bank for four consecutive years. °
- **2025** Awarded the first place in the "Best Wealth Growth Award" of the wealth management banking and securities evaluation by BusinessToday Magazine.
- **2025** Concord Securities Group signed an anti-fraud MOU with the Criminal Investigation Bureau.
- **2025** Won the "Best Digital Finance" and "Best Creative Marketing" at the 2025 Wealth Management Award of Wealth Magazine.
- **2025** Won the "Best ESG Award" and "Best Customer Trust Award" of the "2025 Excellence in Securities Rating".
- **2024** Awarded the National Brand Yushan Award for "National First Prize of Outstanding Enterprise Category", is the highest honor and first non-financial holding securities firm to win the award.
- **2024** Granted ISO 27001:2022 Version transition, aligned with new international security standards, and built a safe financial technology innovation environment.

Q&A



Concord Securities Co. Ltd.